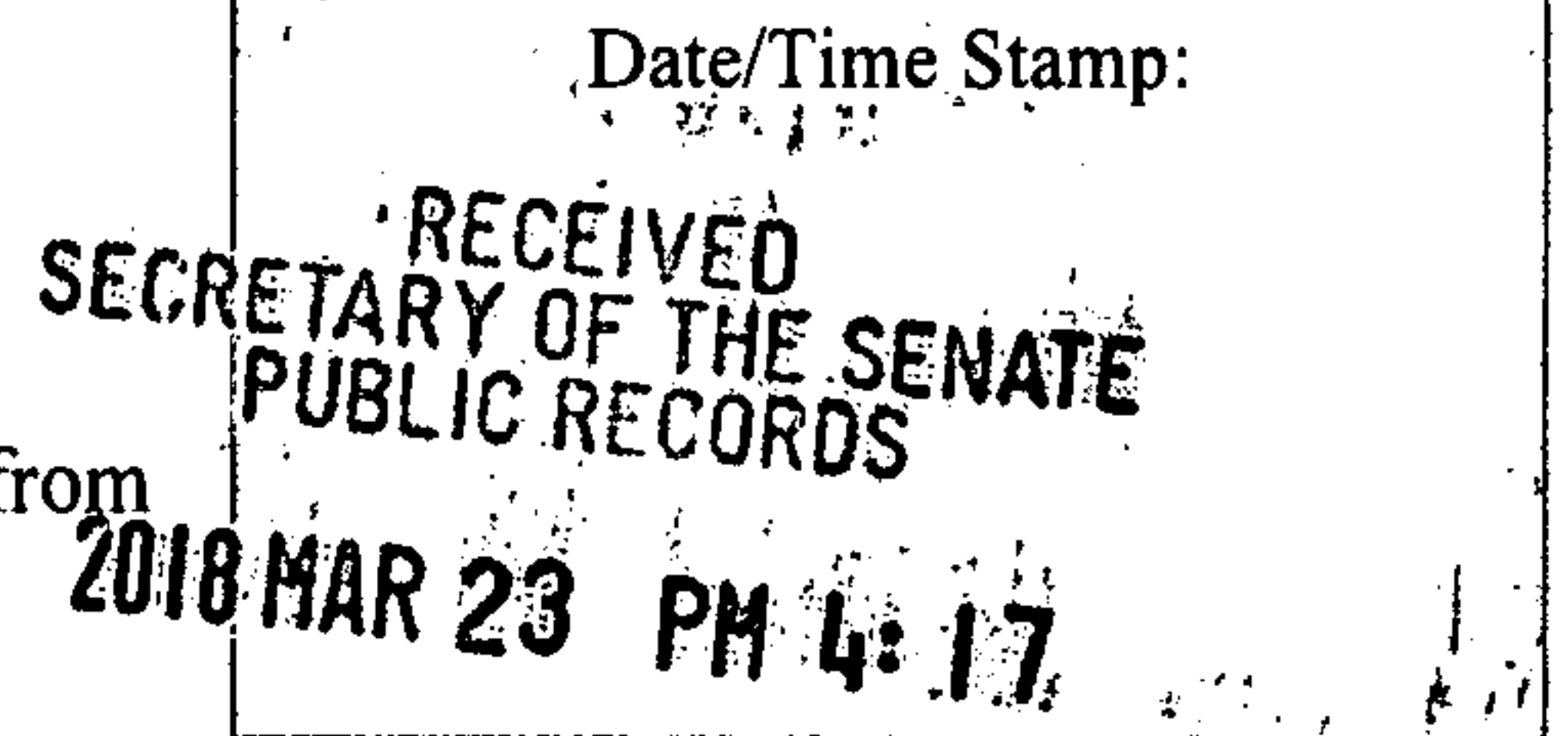


# Employee Post-Travel Disclosure of Travel Expenses

**Post-Travel Filing Instructions:** Complete this form within 30 days of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**



In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☒ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**  
☒ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Center for American Progress (CAP)

Travel date(s): February 19-24, 2018

Name of accompanying family member (if any): None

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

## Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input checked="" type="checkbox"/> Good Faith Estimate	\$667	\$700	\$400	None
<input type="checkbox"/> Actual Amount	Please see attached document	Please see attached document	Please see attached document	

## Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	None	None	None	None
<input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.):

Please see attached document

3/23/18  
(Date)

Ian Rockwell  
(Printed name of traveler)

Ian Rockwell  
(Signature of traveler)

## TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

3/23/18  
(Date)

B. J. Sanders  
(Signature of Supervising Senator/Officer)

## EMPLOYEE PRE-TRAVEL AUTHORIZATION

**Pre-Travel Filing Instructions:** Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in SH-220. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at [ethics.senate.gov](http://ethics.senate.gov). Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

ETHIC Date/Time Stamp  
ETHIC JAN17 10PM12=07  
ETHIC JAN17 18PM12=07

Name of Traveler: Ian Rockwell

Employing Office/Committee: Senator Bernard Sanders

Private Sponsor(s) (list all): Center for American Progress (CAP)

Travel date(s): February 19-24, 2018

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): Mexico City & Puebla, Mexico

Explain how this trip is specifically connected to the traveler's official or representational duties:

Foreign policy and immigration are two of the issue areas that I cover in Senator Sanders' office. U.S. policy toward Mexico is a frequent topic in both of these issue areas, including in correspondence from constituents. Participating in this trip will improve my understanding of U.S. relations with Mexico and allow me to better explain U.S.-Mexico relations to both Senator Sanders and his constituents alike.

Name of accompanying family member (if any): \_\_\_\_\_

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

1/17/18  
(Date)

Ian Rockwell  
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Bernard Sanders hereby authorize Ian Rockwell  
(Print Senator's/Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

1/17/18  
(Date)

B. Sanders  
(Signature of Supervising Senator/Officer)





# U.S.-Mexico Leaders Initiative



Dear Ian Rockwell,

There is no binational relationship more important for the United States than our relationship with Mexico. Despite this fact, today's public leaders are marred by misguided rhetoric and a systemic lack of understanding of the full range of realities in each country. This lack of understanding makes promoting sensible public policies—across a broad range of issues affecting countless lives throughout the United States—far too hard to achieve.

To bridge this destructive gap, the Center for American Progress (CAP) has launched a new initiative and we write today to **invite you to apply to our U.S.-Mexico Leaders Initiative** and become part of building a new, vibrant, 21<sup>st</sup> Century U.S.-Mexico relationship.

The CAP Mexico Team will convene its third U.S.-Mexico Leaders Initiative class of 10-15 leaders from across the United States, in Mexico, February 19-24. Our five-day program will bring together participants with diverse backgrounds who will visit Mexico City and Puebla, and engage with Mexican counterparts, government officials, private sector, media, and civil society actors. The costs of the program—domestic and international flights, food, lodging, and on-the-ground transportation—will be fully covered.

Over time, the CAP Mexico Team aims to create a binational network of alumni that will help host events and discussions in their respective communities with influential public and private sector personalities addressing present-day concerns on both sides of our shared border.

Guiding the next generation of global leaders on foreign policy—starting with the United States' most complex and important binational relationship—is essential.

It is our hope that you will apply to become part of our effort to both expand and elevate the discussion of that relationship as it is imperative that those who understand the shared destiny of the United States and Mexico, and how each country affects political, social, economic, and cultural development in the other, are well informed and raise their voice to defend the complexity and diversity of the U.S.-Mexico relationship.

We look forward to your application and to working together in the future.

—CAP Mexico Team

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## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): \_\_\_\_\_  
Center for American Progress (CAP)

2. Description of the trip: \_\_\_\_\_  
Please see attached document

3. Dates of travel: February 19-24, 2018

4. Place of travel: Mexico City & Puebla, Mexico

5. Name and title of Senate invitees: Please see attached document

6. I *certify* that the trip fits one of the following categories:

☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

**=OR=**

☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

**=AND=**

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

**=AND=**

☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).



9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

**- OR -**

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

**- OR -**

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

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11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

Please see attached document

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13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

Please see attached document

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14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

This is CAP's first trip sponsorship of congressional employees

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15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

CAP is a progressive public policy research and advocacy organization that holds public events and publishes reports and news columns on today's most important national issues.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate	\$667	\$700	\$400	None
<input type="checkbox"/> Actual Amounts	Please see attached document	Please see attached document	Please see attached document	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

A) The trip involves an event that is arranged or organized without regard to congressional participation.

18. Reason for selecting the location of the event or trip

Mexico City and Puebla allows participants to meet with and engage with Mexican counterparts, government officials, private sector, media, and civil society actors.

19. Name and location of hotel or other lodging facility:

Hotel Flow Suites  
Av Nuevo León 108, Hipódromo, Mexico City, Mexico

20. Reason(s) for selecting hotel or other lodging facility:

Central location in Mexico City for activities of the program and meets maximum per diem rates in Mexico City for official Federal Government travel as established by the State Department.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Please see attached document.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach round-trip airfare

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor:

Name and Title: Winnie Stachelberg, EVP

Name of Organization: Center for American Progress (CAP)

Address: 1333 H St. NW, Washington, DC 20005

Telephone Number:

Fax Number:

E-mail Address: wstachelberg@americanprogress.org



## 2. Description of the trip:

The Mexico Program at the Center for American Progress (CAP) will convene its third U.S.-Mexico Leaders Initiative with a class of 10-15 leaders from across the United States, in Washington, DC and Mexico, February 19-24, 2018. Our five-day program, beginning in Washington D.C. and ending in Mexico, will bring together participants with diverse backgrounds who will visit Mexico City & Puebla and engage with Mexican counterparts, government officials, private sector, media, and civil society actors.

The Mexico Team's initiative strives to enhance the discourse on U.S.-Mexico relations by fostering bidirectional movement of concerns and ideas between the next generation of leaders in the U.S. and Mexico.

Over time, the CAP Mexico Team aims to take multiple different groups of emerging leaders to Mexico in 2018 and beyond—making each delegation truly binational by bringing together emerging leaders from both Mexico and the United States for all stages of each program. It also aims to create a binational network of alumni that will help host events and discussions in their respective communities with influential public and private sector personalities addressing present-day concerns on both sides of our shared border.

**5. Name of Senate invitees:**

**Nicole Porreca, Senior Foreign Policy Advisor, Office of Senator Tim Kaine**

**Ian Rockwell, Legislative Correspondent for Sen. Bernard Sanders**

**12. Briefly describe the role of each sponsor in organizing and conducting the trip:**

The Center for American Progress (CAP) is the sole organizer of the trip. As the sole organizer of the trip, CAP led the development of the agenda and content, selection of activities, and arranged all logistics, including lodging and transportation. The tour participants were selected at the sole discretion of CAP.

The Walton Family Foundation (WFF) has provided grant funds to CAP in support of CAP's Mexico Program and its broader efforts. The WFF is not a sponsor and played no role in organizing the trip. After being awarded the grant, CAP decided on its own to use part of the WFF



grant to fund the trip that is currently under the Committee's consideration—none of the funds were earmarked for the trip.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

The Center for American Progress is an independent nonpartisan policy institute that is dedicated to improving the lives of all Americans, through bold, progressive ideas, as well as strong leadership and concerted action.

CAP's U.S.-Mexico Leaders Initiative strives to enhance the discourse on U.S.-Mexico relations in the policy realm by fostering bidirectional movement of concerns and ideas between the next generation of leaders in the U.S. and Mexico to both expand and elevate the discussion about the most complex and important bilateral relationship the United States has today, its relationship with Mexico.

16. Total Expenses for Each Participant:

**Airfare Costs to and from Mexico City**

Roundtrip United Flight 1566 & 1567 = \$377 per person

**Mexico City Transportation Costs**

Driver & Shuttle bus for 5 ½ days (19, 20, 21, 22, 23, 24):

Total = \$250 per person

**Incidental Expenses in Mexico City (taxi from airport to hotel & taxi to airport from hotel):**

Total= \$40 per person

**Meals & Lodging in Mexico City**

Lodging: \$140 daily per person

Meals: \$80 daily per person

Total for 5 days = \$1,100 per person

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Travel, lodging, meals, and other expenses for the U.S.-Mexico Leaders Initiative is below the maximum per diem rates in Mexico City for official Federal Government travel as established by the State Department.

## **U.S.-MEXICO LEADERS INITIATIVE SCHEDULE**

### **Washington D.C.-Mexico City – February 19-24, 2018**

**CAP Contacts:**

<b>Dan Restrepo</b>	<b>+1 (301) 367-2459</b>
<b>Michael Werz</b>	<b>+1 (202) 390-6484</b>
<b>Joel Martinez</b>	<b>+1 (510) 301-6880</b>

**U.S. Embassy Emergency Number**  
01-55-5080-2000, dial 0 for operator, ask for Duty Officer.

**Monday, February 19, 2018**

**Welcome Reception, Venue: Center for American Progress (CAP)**  
Location: 2<sup>nd</sup> Floor, 1333 H St. NW

9:00 – 9:45 AM	<p><b><u>Briefing &amp; Discussion by CAP Staff</u></b> <b><u>Speakers:</u></b> Michael Werz-CAP Senior Fellow Dan Restrepo-CAP Senior Fellow Joel Martinez-CAP Research Associate <b><u>Topic:</u></b> Briefing session on the U.S.-Mexico Leaders Initiative, reviewing of agenda for the trip, and clarifying any pending questions from participants. <b><u>In attendance:</u></b> Other trip participants</p>
9:45 – 11:30 AM	<p><b><u>Mexico as Viewed from Washington</u></b> <b><u>Speakers:</u></b> Denis McDonough- 26th White House Chief of Staff Andrew Selee-President of the Migration Policy Institute Leah Campos-Senior Advisor, House Committee on Foreign Affairs Juan Gonzalez-Fmr. Deputy Assistant Secretary of State for Western Hemisphere Affairs <b><u>Topic:</u></b> Discussion with policy experts on how Mexico and the U.S.-Mexico relationship is viewed from Washington D.C. <b><u>In attendance:</u></b> Other trip participants</p>
11:30– 12:00 PM	Lunch Break
12:00 – 1:45 PM	<p><b><u>Discussion with Enrique Acevedo (Univision) &amp; José Díaz-Briseño (Reforma)</u></b> <b><u>Topic:</u></b> Conversation on U.S-Mexico relations from the perspective of media correspondents in Washington D.C. <b><u>In attendance:</u></b> Other trip participants</p>
2:00 PM	<p><b><u>Depart to Airport from CAP Offices</u></b> Shuttle Pick-Up</p>
5:00 PM	<p><b><u>Fly Out:</u></b> Washington D.C. (IAD) — Mexico City (MEX) United 1566: 5:00pm - 9:00pm</p>
9:15 PM	<p><b><u>Shuttle Pick-Up at Terminal 1</u></b></p>



10:00 PM

**Check In Hotel:**

Hotel Flow Suites

Av Nuevo León 108, Hipódromo Ciudad de México, Mexico

**Tuesday, February 20, 2018**

7:00 AM

**Depart Hotel**

Shuttle Pick-Up

7- 8 AM—Transfer time to CIDE: 1 hour

8:00 – 10:30 AM

**Breakfast & Roundtable at Centro de Investigación y Docencia Económicas (CIDE)**

Location: Carretera México-Toluca 3655, Lomas de Santa Fé, 01210 Alvaro obregón

Speakers: José Juan López Portillo-CIDE Professor

Carlos Bravo-CIDE Professor

Topic: Historical overview of U.S.-Mexico relations from Mexican academics.

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, other CIDE staff, and local guides.

10:30-11 AM—Transfer time: ½ hour

11:00 –12:30 PM

**Meeting with Alejandra Palacios, Chairwoman of the Mexican Federal Economic Competition Commission (COFECE)**

Location: Av. Santa Fe No. 505, piso 24, Col. Cruz Manca, Del. Cuajimalpa, C.P. 05349, Ciudad de México

Topic: A conversation with a representative from a government agency on in-depth analysis of Mexico's economic development.

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

12:30- 1:00 PM—Transfer time: ½ hour

1:30 – 2:30 PM

**Meeting with Minister of Foreign Affairs Luis Videgaray and Carlos Sada, Deputy Foreign Minister, North America**

Location: Secretaría de Relaciones Exteriores, Plaza Juárez 20, Col. Centro, CDMX

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, other SRE Staff, and local guides.

Topic: A conversation with a high-level government representative on in-depth analysis of Mexico's economic development.

**3:00 – 4:45 PM**

**Group Meal**

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants

4:45- 5:30 PM—Transfer time: 45 minutes

**5:30 – 6:45 PM**

**Meeting with Paulo Carreño, CEO of ProMéxico**

Location: Camino a Santa Teresa No. 1679, Col. Jardines del Pedregal, Del. Álvaro Obregón, C.P. 01900, CDMX

Topic: A discussion with ProMéxico's CEO—a trust fund of the Federal government of Mexico that promotes international trade and investment.

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

6:45- 7:30 PM—Transfer time: 45 minutes

**7:30 – 9:00 PM**

**Working Dinner with Valeria Moy, Director of México Cómo Vamos**

Location: Juan de Acuña 150, Col. Lomas de Virreyes, 11000, CDMX

Topic: A conversation with the director of an NGO specializing in Mexican public policy and economics, allowing to evaluate the performance of the country in order to promote accelerated and sustainable economic growth throughout Mexico.

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

**9:00 PM**

**Return to Hotel**

**Wednesday, February 21, 2018**

**7:30 AM**

**Depart Hotel**

Walk over to Salicornia

**8:00 – 9:30 AM**

**Breakfast at Salicornia with Independent Presidential Candidate Armando Ríos Piter**

Location: Cuernavaca 85, Col. Condesa, Del. Cuauhtémoc, 06140, CDMX

Topic: Discussion with Mexican independent candidate on Mexican domestic policies and the upcoming Mexican Presidential Election in July 2018.

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.



9:30-10:15 AM—Transfer time: 45 minutes

**10:30 – 11:30 AM**      **Meeting with Pablo González, CEO at Kimberly-Clark de México**  
Location: Jaime Balmes 8, Piso 10, Col. Morales, Del. Miguel Hidalgo, 11510, CDMX  
Topic: Discussion on Mexico's economic performance, investment, and the upcoming Mexican Presidential Election in July 2018.  
In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

11:30 AM – 12:15 PM—Transfer time: 45 minutes

**12:30 – 1:45 PM**      **Lunch Meeting with Political Analyst Jesús Silva Herzog Márquez**  
Location: Protasio Tagle 81, Col. San Miguel Chapultepec, 11850, CDMX  
Topic: Conversation with Mexican economist on Mexico's economic development, progress, and challenges.  
In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

1:45 – 2:15 PM—Transfer time: ½ hour

**2:30 – 4:00 PM**      **Meeting with Luis Madrazo, Campaign Member of Candidate José Antonio Meade**  
Location: TBD  
Topic: Discussion with campaign member of Mexican presidential candidate on Mexican domestic policies and the upcoming Mexican Presidential Election in July 2018.  
In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

4:30-5:30 PM—Transfer time: 1 hour

**5:30 – 6:30 PM**      **Meeting with Alexandra Haas, CONAPRED**  
Location: Dante 14, Miguel Hidalgo, Anzures, 11590 CDMX  
Topic: A conversation on the Mexican government agency established to promote policies and measures to contribute to the cultural and social development and progress in social inclusion and guarantee the right to equality of all Mexicans.  
In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, CONAPRED staff, and local guides.

6:30-7:15 PM—Transfer time: 45 minutes

7:30 – 9:00 PM

**Dinner at Salicornia with Foreign Media Correspondents**

**Speakers:** Azam Ahmed, The New York Times;

Jude Webber, Financial Times

**Location:** Cuernavaca 85, Col. Condesa, Del. Cuauhtémoc, 06140, CDMX

**Topic:** Conversation on U.S-Mexico relations from the perspective of media correspondents in Mexico City.

**In attendance:** Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

9:00 PM

**Return to Hotel**

10-minute walk back

**Thursday, February 22, 2018**

7:30 AM

**Depart Hotel**

Shuttle Pick-Up

8:30 – 9:30 AM

**Meeting with Carlos Perez Verdía, President Peña Nieto's Chief of Staff, and Paulina Terrazas Valdés, Head of Special Projects for President Peña Nieto**

**Location:** Los Pinos-Parque Lira S/N, San Miguel Chapultepec I Sección Bosque de Chapultepec, 11850, Miguel Hidalgo

**Topic:** A discussion with President Peña Nieto's Staff on U.S.-Mexico relations and upcoming Mexican Presidential Election in July 2018.

**In attendance:** Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

9:30-10:30 AM—Transfer time: 1 hour

10:30 - 12:00 PM

**Meeting with Salomón Chertorivksi, Member of Ricardo Anaya's Presidential Campaign**

**Location:** Salicornia Cuernavaca 85, Col. Condesa, Del. Cuauhtémoc, 06140, CDMX

**In attendance:** Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

**Topic:** Discussion with campaign member of Mexican presidential candidate on Mexican domestic policies and the upcoming Mexican Presidential Election in July 2018.

12:00 – 1:30 PM

**Group Lunch**

**In attendance:** Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants



**2:00 – 3:30 PM**

**Meeting with U.S. Ambassador Roberta Jacobson**

Location: U.S. Embassy in Mexico, Paseo de la Reforma 305, Cuauhtémoc, 06500 Ciudad de México, CDMX

Topic: A conversation with a high-ranking U.S. government official in Mexico on U.S.-Mexico relations.

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

3:30- 4:30 PM—Transfer time: 1 hour

**5:00 – 6:30 PM**

**Meeting with Members of Andrés Manuel López Obrador's Campaign**

Speakers: Olga Sanchez-Secretaria de Gobernación  
Héctor Vasconcelos-Secretario de Relaciones Exteriores  
Luisa Alcalde Lujan-Secretaria de Trabajo  
Alejandra Frausto-Secretaria de Cultura

Josefa Gonzalez Blanco-Secretaria de Medio Ambiente

Location: Edificio Torre del Bosque, Boulevard Manuel Ávila Camacho 24, Piso 16, Col. Lomas de Chapultepec, 11000, CDMX.

Topic: Discussion with campaign members of Mexican presidential candidate on Mexican domestic policies and the upcoming Mexican Presidential Election in July 2018.

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

**8:30 PM**

**Return to Hotel**

Evening free for participants

**Friday, February 23, 2018**

**6:30 AM**

**Depart Hotel for Puebla**

Shuttle Pick-Up

6:30-9 AM—Transfer time: 2 ½ hours

**9:00 AM – 12:00 PM**

**Tour of Rassini Metal Polishing Plant**

Location: 74120, Autopista México - Puebla 269, San Baltazar Temaxcalac, Santa María Moyotzingo, Puebla, Mexico

Topic: A tour of Mexico's largest auto-parts manufacturer that operates in the global automotive industry. The Company, through its business units, manufactures automobile suspension and brake system components. Rassini's principal market is light vehicles in North America. This will allow trip participants to view and experience a briefing of one of Mexico's largest domestic employers and the economic opportunities they provide.

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, Rassini staff, and local guides.

**12:00 – 12:45 PM**

**Lunch at Rassini**

Location: Rassini Facilities

**1:00 PM**

**Depart Rassini**

1-1:45 PM—Transfer time to Ibero Puebla: 45 min.

**2:00 – 3:45 PM**

**Visit Universidad Iberoamericana Puebla**

Location: Blvd del Niño Poblano 2901, Reserva Territorial Atlixcáyotl, Centro Comercial Puebla, 72810 San Andrés Cholula, Puebla, Mexico

Topic: A conversation with Mexican college students on U.S.-Mexico relations, education, and economic opportunities. This will allow trip participants to have a substantive discussion with Mexican college students on Mexican education and social upward mobility.

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

**4:00 PM**

**Depart Ibero Puebla for Puebla City Center**

4-5 PM—Transfer time: 1 hour

**5:00 – 7:30 PM**

**Farewell Dinner at Casa Reyna**

Location: PRIVADA 2 ORIENTE # 1007 COL. CENTRO PUEBLA, PUEBLA C. P. 72000

In attendance: Michael Werz-CAP Senior Fellow; Dan Restrepo-CAP Senior Fellow; Joel Martinez-CAP Research Associate; other trip participants, and local guides.

**7:30 – 10 :00 PM**

**Departure to Mexico City**

Return to Hotel

**Saturday, February 24, 2018**

**6:00 AM**

**Hotel Check Out**

Shuttle Pick-Up

**9:40 AM**

**Fly Out**

Mexico City (MEX) — Washington D.C. (IAD)  
United 1567: 9:40am – 2:45 PM